



مجموعة دبي الاستشارية القانونية
DUBAI CORPORATE
COUNSEL GROUP

LATHAM & WATKINS LLP

Current Issues in M&A Transactions: Competition and National Security Review

Wednesday, 23 April 2008 at 6:30 p.m.
Jumeirah Emirates Towers Hotel
Level 4, Congress Room 3

Agenda:

Registration: 6:30 p.m.

Program: 7:00 p.m. - 8:00 p.m.

Introduction by Rindala Beydoun

Office Managing Partner, Head of Latham & Watkins'
Middle East practice

CFIUS Review by Teresa D. Baer

Partner, Latham & Watkins, Washington, DC

US Antitrust Pre-Merger Update by Bruce J. Prager

Partner, Latham & Watkins, New York, NY

Program to be followed by Q&A/discussion

Social Hour: 8:00 p.m. - 9:00 p.m.

Professional Networking and Social hour
The Lounge, Level 10, Emirates Towers Hotel

Cost:

Free for Members; Dhs. 100 for non-Members

To Register:

RSVP by 20 April 2008 to Justin.Connor@tecom.ae

Key issues will include:

National Security Review by CFIUS

- The impact of the new Foreign Investment and National Security Act of 2007
- Practical aspects of and recent changes to the CFIUS review process
- The negotiation of "mitigation agreements" with CFIUS agencies
- Long-term planning for CFIUS reviews

Antitrust

- Premerger notification and waiting period obligations
- Merger regulation and enforcement practices and processes
- Impact of US antitrust laws on business conduct outside the US - civil and criminal exposure